



cyril amarchand mangaldas
ahead of the curve

Ref: 4676

September 6, 2023

To,
The Board of Directors
R R Kabel Limited
Ram Ratna House, Victoria Mill Compound
Pandurang Budhkar Marg
Worli, Mumbai 400 013
Maharashtra, India

Ladies and Gentlemen:

Re: Proposed initial public offering (“the Offer”) of equity shares of face value of ₹5 each (the “Equity Shares”) of R R Kabel Limited (the “Company”) comprising of a fresh issue of Equity Shares and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Selling Shareholders”).

We, the undersigned, hereby consent to act as the Legal Counsel to the Company and consent to our name being inserted as the Legal Counsel to the Company in the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) in relation to the Offer to be filed with the Registrar of Companies, Maharashtra at Mumbai (“RoC”), and thereafter with the Securities and Exchange Board of India (“SEBI”) and the stock exchanges where the Equity Shares are proposed to be listed (the “Stock Exchanges”) and the following details with respect to us may be disclosed in the RHP and the Prospectus:

Legal Counsel to the Issuer

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park
Ganpatrao Kadam Marg
Mumbai 400 013
Maharashtra, India
Tel: +91 22 2496 4455

We also authorise you to deliver a copy of this letter of consent to the RoC, SEBI, the Stock Exchanges or any other regulatory or statutory authority as may be required by law.

Yours faithfully,
For Cyril Amarchand Mangaldas

Partner

Cyril Amarchand Mangaldas
Advocates & Solicitors

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